Version 3.8



Enterprise & SBE

Release Notes

Spielberg SOLUTIONS GMBH

Version 3.8

Features and Changes

Application	Build	Revision
Web Service (Server)	0	1
WebServer	0	5
EnterpriseManager	0	0
WinClient	0	6
AutoCapture Client	0	2
ExplorerClient	0	0
Retrieval	0	0
ComponentService	0	0
OfficeLink	0	0
EDOC Enginge	0	0
OCR Engine	0	0

Bug Fixes and Improvements:

Please also see the latest FileDirector 3.7 Release Notes for information about previous fixes and improvements

Note:
FileDirector 3.8 requires the Microsoft .NET Framework 4.7.2.
Microsoft Windows XP und Windows Server 2003 are no longer supported.

A combination of FileDirector WinClient 3.0.0 - 3.7.0 and FileDirector Server 3.8.0 is still supported.

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Type	Module	Description

Feature	WebServer	FileDirector Dashboard
		
		The dashboard functionality helps you keeping track of your business processes or creating auto-updating charts, based on FileDirector field values.
		
		• Is part of every FileDirector SBE or Enterprise WebServer licence.
		• Multiple FileDirector Dashboards can be created per cabinet.
		• The configuration is stored within the corresponding cabinet's database.
		• FileDirector Dashboard rights (read/edit) are fully integrated into the FileDirector rights and groups management.
		• It provides different types of internal data sources
		  ○ Document Index Fields
		  It uses information of a specified document type. Compared to the other two sources, this one is not directly linked to user action steps within process management.
		  ○ Process Overview
		  It contains all processes with the total documents on each process (containing user steps) of the specific cabinet
		  ○ Process Detail View
		  It contains all processes with all process steps and the total count of documents for each process step (user action) of the specific cabinet.
		• It offers different type of diagrams
		  ○ Grid
		  ○ Chart
		  ○ Treemap

- Pies
- ...and many more

- Filter options allow users to select the information they need.
- Customisable timer settings provide an automatic and convenient data refresh.
- Multiple layout options
  - Group

    Shows multiple diagrams of a single dashboard simultaneously.
  - Tab

    Each tab shows a single diagram at a time.

    Customisable tab-switch timer settings automatically swap the displayed information.
- Export to PDF, Excel or image file format.

Feature	WebServer	Integration of the latest PDFTron web viewer with enhanced features.
		• Use stamps, created in FileDirector EnterpriseManager.
		• Signatures
		  ○ Typed by keyboard
		  ○ Uploaded Signatures
		• Enhanced edit functionality for PDF files
		  ○ Extract specific pages from a PDF file.
		  ○ Delete single pages from a PDF file.

Feature	´WebServer	FileDirector WebScan now supports basic OCR forms recognition. It does include the Scan Profile options: • Full recognition • Document type limited form recognition • No form recognition/Preset form

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Feature	AutoCapture	FileDirector AutoCapture Plus was added to FileDirector AutoCapture portfolio. FileDirector AutoCapture Plus adds the processing of line items, without changing the proven interface. The line item information is digitally embedded into an appended PDF file. The captured information can either be processed per line item or by using a Single-Line-Mode.
Feature	AutoCapture	Use the captured line item information for the allocation of cost codes. This additional information is added and digitally embedded into the appended PDF file for further processing.

Feature	EntepriseManager Server	FileDirector Forms comes now with even more functionality and convenience.
		• Expressions
		  ○ Define automatic calculations, e.g. for your order form (quantity * unit price = total).
		• Responses
		  ○ Define either a static URL, users are redirected to after they submitted a form or define up to three URLs users can select after the submitted a form.
		  ○ These settings can be defined per form.
		• Submit Form Response
		  ○ Each FileDirector 3.8 system comes with an editable Submit Form Response template in html format, which can be easily adapted to your need.
		  ○ Inform users that a form was successfully submitted, your way.